



Argenton, France - March 28, 2019.

LISI GROUP GRANTED EXCLUSIVITY TO A FUND MANAGED BY QUANTUM CAPITAL PARTNERS TO NEGOTIATE THE SALE OF ITS ASSEMBLY AND SHEET METAL FORMING ACTIVITIES (INDRAERO SIREN and LISI AEROSPACE CREUZET MAROC)

A fund managed by QUANTUM CAPITAL PARTNERS submitted a firm put option to LISI Group for the acquisition of all the shares of its two subsidiaries INDRAERO SIREN and LISI AEROSPACE CREUZET MAROC, whose main activities are aerostructure assembly and sheet metal formed primary parts.

LISI Group granted in return exclusivity to QUANTUM CAPITAL PARTNERS in order to negotiate such acquisition.

The Employees' representatives of the French subsidiary INDRAERO SIREN have already given their favorable opinion on the proposed acquisition.

INDRAERO SIREN, which is located in Argenton sur Creuse and Déols (France) and employs 442 people, and LISI AEROSPACE CREUZET MAROC, which is located in Casablanca (Morocco) and employs 283 people, generated a total of 61€m sales in 2018 benefiting from strong positions at Airbus and Safran.

QUANTUM CAPITAL PARTNERS aims at accelerating its development by merging all its aerospace activities under the same umbrella in order to benefit from the best operational synergies and to exceed a critical size of 100 €m.

The contemplated acquisition remains subject to the required authorizations, including the approval of LISI's Board of Directors.

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The LISI share is listed on Euronext Paris, compartment A and belongs to the CAC® AERO & DEF., CAC® All Shares, CAC® Industrials indices, under ISIN code: FR 0000050353. LISI is a worldwide leading manufacturer of fasteners and assembly components for the Aerospace, Automotive, and medical implants industries.

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